

Special Needs Planning

Coordinating Your Special Needs Financial and Estate Plans

Are there any government benefits that can help my family?

Do I have to do any special planning for my child without the disability?

Do I need to select a guardian?

Do I need a special will or will any type be just fine?

What is a special needs trust and do I need one?



FREE Event!

Presenters:

Caleb Harty¹, Financial Planner,
Brendan Harty², Financial Services Professional



River Financial Group, LLC

And

Attorney Brendan King,

Estate Preservation Law Offices

When: May 24th, 2016 @ 6:30 PM

Where: Elmwood Street School
Community Room

Please RSVP to Mary O'Brien (508-865-0875, or mobrien@millburyschools.org)

www.myspecialneedsplanning.com

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